



HEAD OFFICE: 1110 Finch Avenue W. Office 407 Toronto, ON, Canada, M3J 2T2 Tel: (416) 663 4040

www.aridanfinancial.ca

PERSONAL INFORMATION

Yourself
First & Last name
Date of birth
Full address
Social insurance number Email
Spouse
First & Last name
Date of birth
Full address
Social insurance number Email
Number of children (under 18)
First & Last name (of each child)
Date of Birth (of each child)

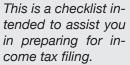
INCOME INFORMATION

Employment Income (T4, T4A)	
Imployment Insurance (T4E)	
Pension Income	
RRSP Income (T4RSP)	
Social Assisstance (Welfare – T5007)	
Investment Income (T3, T5, etc.)	
Rental Income	
Universal Child Care Benefit (RC62 for children under 6 year old)	
Spousal support received	
Other Income	

This is a checklist intended to assist you in preparing for income tax filing.

Please provide a copy of your last filed income tax return and a recent notice of assessment or reassessment.





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PERSONAL EXPENSES

RRSP contributions	
Union and professional dues	
Child care (daycare, babysitting, camps)	
Spousal support payments	
Public transit passes	
Children's fitness receipts (maximum \$1000 for each child under 16)	
Art activities (maximum \$500 for each child under 16)	
Medical bills	
Home buyer amount (for the 1st time buyer in the last four years)	
Interest paid on Student Loan	
Tuition paid for College / University (Form T2202)	
Caregiver amount for parents 65+ and living with you	
Disability amount	
Appartment rent / Property tax	
Income tax paid during the year (Installments)	

Note:

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