



HEAD OFFICE:
1110 Finch Avenue W. Office 407
Toronto, ON, Canada, M3J 2T2
Tel: (416) 663 4040
www.aridanfinancial.ca

PERSONAL INFORMATION

Yourself

First & Last name _____
Date of birth _____
Full address _____
Social insurance number _____ Email _____

Spouse

First & Last name _____
Date of birth _____
Full address _____
Social insurance number _____ Email _____

Number of children (under 18) _____
First & Last name (of each child) _____

Date of Birth (of each child) _____

INCOME INFORMATION

Employment Income (T4, T4A)
Imployment Insurance (T4E)
Pension Income
RRSP Income (T4RSP)
Social Assisstance (Welfare – T5007)
Investment Income (T3, T5, etc.)
Rental Income
Universal Child Care Benefit (RC62 for children under 6 year old)
Spousal support received
Other Income

This is a checklist intended to assist you in preparing for income tax filing.

Please provide a copy of your last filed income tax return and a recent notice of assessment or reassessment.



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PERSONAL EXPENSES

- RRSP contributions
- Union and professional dues
- Child care (daycare, babysitting, camps)
- Spousal support payments
- Public transit passes
- Children's fitness receipts (maximum \$1000 for each child under 16)
- Art activities (maximum \$500 for each child under 16)
- Medical bills
- Home buyer amount (for the 1st time buyer in the last four years)
- Interest paid on Student Loan
- Tuition paid for College / University (Form T2202)
- Caregiver amount for parents 65+ and living with you
- Disability amount
- Apartment rent / Property tax
- Income tax paid during the year (Installments)

Note:

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